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- and -

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Chapter 11 In re

Case No. 05-44481 (RDD) DELPHI CORPORATION, et al.,

> Debtors. : (Jointly Administered)

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NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER (I) COMPROMISING AND ALLOWING PROOFS OF CLAIM FILED BY CERTAIN RETIREES AND RELATED CLAIMANTS AND (II) DISALLOWING AND EXPUNGING OTHER PROOFS OF CLAIM FILED BY CERTAIN RETIREES AND RELATED **CLAIMANTS (CLAIMANTS)** 

PLEASE TAKE NOTICE that Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") and Jacob & Weingarten ("J&W"), as counsel for those parties listed on Schedule 1 hereto (collectively, the "Claimants") have agreed to allow the proofs of claim listed on Schedule 2 hereto (the "Allowed Claims"), and disallow and expunge the proofs of claims listed on Schedule 3 hereto (the "Disallowed and Expunged Claims" and together with the Allowed Claims, the "Claims"), and because the Claims involve an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimants have (i) entered into a Settlement Agreement dated as of January 17, 2007 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order (I) Compromising And Allowing Proofs Of Claim Filed By Certain Retirees And Related Claimants And (II) Disallowing And Expunging Other Proofs Of Claim Filed By Certain Retirees And Related Claimants (Claimants) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimants have agreed to allow the Allowed Claims as general unsecured non-priority claims in the amounts listed on Schedule 2, and disallow and expunge in their entirety the Disallowed and Expunged Claims listed on Schedule 3 hereto.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for January 31, 2008, at 10:00 a.m.

(prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York January 22, 2008

## SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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